



Heather Perry
CEO & Managing Member | DOZ
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Work Location:
National

My company will cover travel costs:
Yes

Area of Expertise:

- Accounting
- LIHTC
- HUD RD
- Not-for-profit

Topic/Detail on Expertise:
25 years of experience focused 100% in affordable housing and real estate - LIHTC transactions, HUD/RD financing structures, audits and cost certifications, firm management

Preferred Presentation Format:

- Conference Panel

Bio:
Heather has specialized in the real estate industry since 1998. During that time, she has provided a variety of accounting and auditing services for limited liability companies, corporations, partnerships and not-for-profit entities owning various real estate developments. These audits have been prepared for HUD, RD, and various debt and equity providers. She has prepared and reviewed numerous Certificates of Actual Cost for both the contractor and mortgagor as required by HUD, and cost certifications required by different state agencies for utilization of LIHTC. Heather is very experienced with audits that adhere to HUD, IRC Section 42 and RD guidelines. Heather's portfolio of clients includes primarily multi-engagement affordable housing clients in both the for-profit and nonprofit sectors. These organizations have entities financed with low-income housing tax credits, RD loans, HUD 202/811 mortgages and direct loans, 223(f), 221(d)(3), 221(d)(4) and 236 HUD-insured mortgages.

Heather serves as DOZ's Managing Member and Chief Executive Officer, responsible for overseeing the management of the firm, and working directly with the Executive Committee, Members and various department directors to ensure all areas of the firm are working together to meet our clients' needs and achieve the firm's goals.

Heather is a Member of the AICPA, Indiana CPA Society, INCPAS Ethics Committee. In addition, she serves as a board member of the Affordable Housing Tax Credit Coalition and Big Brothers Big Sisters of Central Indiana.